



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices in New York and Chicago were unchanged on all weights. Elsewhere, weekly prices were higher on the larger sizes and unchanged on medium. The market tone was steady to fully steady. Demand into all channels ranged light to occasionally good. Supplies were adequate to at times tight for current requirements. Breaking stock offerings were adequate to short for the moderate to very good demand. Light type hens were at least sufficient to fully adequate for normal to instances heavy processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest prices were 2 cents higher for the larger sizes. Other reported prices were unchanged. Trade sentiment was steady to fully steady. Retail demand ranged light to usually fairly good. Loose egg sales were mostly moderate to at times good. Supplies adequate to in close balance. Central states breaking stock prices were higher with checks and undergrades unchanged. Demand continued active and was rated as mostly good. Offerings were tight and held with confidence. Floor stocks were tight to barely adequate at most processing locations. Trade sentiment fully steady.

RANGE MOSTLY

EXTRA LARGE	64-73	66-70
LARGE	63-71	64-69
MEDIUM	50-58	53-55

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

RANGE

LARGE	46-50
MEDIUM	33-35
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged on mediums, but were slightly higher for the larger sizes when based on previous week's pricing. The market tone was steady to instances fully steady entering the week. Demand was moderate to fairly good. Supplies were adequate to closely balanced for current trade requirements. Breaking stock offerings were usually sufficient to short for the moderate to good demand. Light type fowl were at least sufficient to fully sufficient for normal to at times heavy processing schedules.

RANGE MOSTLY

EXTRA LARGE	69-82	72-75
LARGE	64-79	71-73
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were 2 cents higher for the larger sizes and unchanged for medium. Trade sentiment fully steady. Retail demand was fairly good to very good. Food service movement was moderate to at times fairly good. Supplies were adequate to tight for all sizes.

RANGE MOSTLY

EXTRA LARGE	73.5-81	74-75
LARGE	68.5-76	70-71
MEDIUM	53.5-60	55-57

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were slightly higher on the larger sizes and unchanged on medium when compared to previous week's pricing. The market tone was generally steady beginning the week. Demand was usually moderate to occasionally good. Supplies were adequate to closely balanced. Breaking stock demand was moderate to good for mostly sufficient to short supplies. Spent hen offerings were at least adequate to fully sufficient for normal to at times heavy slaughter schedules.

RANGE MOSTLY

EXTRA LARGE	69.5-77	71-74
LARGE	68-75	69-72
MEDIUM	52.5-60	53-57

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged. The market tone was steady entering the week. Demand ranged light to fairly good. Supplies were adequate to closely balanced for trade requirements.

RANGE

EXTRA LARGE	78-82
LARGE	76-80
MEDIUM	64-68

CHICAGO Prices for all sizes unchanged. The market tone was steady to fully steady. Retail and food service demand moderate, instances good. Offerings are mixed, adequate to closely balanced.

RANGE

EXTRA LARGE	69-75
LARGE	67-73
MEDIUM	54-60

WESTERN Prices throughout the region 2 cents higher on jumbo, extra large, and large, unchanged on medium. The Pacific region inventory was 12% higher than last Monday with California up 5% and Oregon-Washington-Utah up 27%. Retailer demand mainly moderate. Offerings generally adequate.

CALIFORNIA Prices 2 cents higher on jumbo, extra large, and large, unchanged on medium and small. The California inventory was 5% higher than last Monday. Retailer demand moderate. Offerings generally adequate. Small benchmark price 68. Ads in Northern California: major- large dozen and 18 pack buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

RANGE

JUMBO	114
EXTRA LARGE	109
LARGE	102
MEDIUM	88

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA

RANGE

JUMBO	259-339
EXTRA LARGE	259-319
LARGE	219-229
MEDIUM	199

NORTHERN CALIFORNIA

RANGE

JUMBO	255-339
EXTRA LARGE	239-329
LARGE	215-255
MEDIUM	189-219

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending June 27, 2003 will dec 8 percent. Present week purchases for the week ending June 20, 2003 were 218,631 cases which was 14 percent above the prior week and 8 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	177,377	41,254	218,631
% change from the prior week.....	-17	+1	-14

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 15 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Nest run breaking stock prices were higher with checks and undergrades unchanged. Demand continued active and was rated as mostly good. Offerings were tight and held with confidence. Floor stocks were tight to barely adequate at most processing locations. Trade sentiment fully steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	48-51	49-50
CHECKS & UNDERGRADES	34-39	

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to no better than fair for the fully adequate offerings. Finished product supplies were adequate. Processing schedules were reported as normal to instances heavy. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUN-03.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.5-8.75	8-8.5	8.07
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Pricing remained generally unchanged from the past week. Demand was moderate for adequate offerings of raw materials. Schedules were normal.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUN-03

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-11	8-8.5	8.48

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUNE 23, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/

(30 DOZEN CASES-IN THOUSANDS)

		NO CENT	SO CENT	SO Atl	5-Area Pacific	
Jumbo	Curr Wk	11.6	17.1	7.9	12.7	11.3
	Change	-1.3	-5.6	1.5	-10.5	-1.6
Ex Lge	Curr Wk	24.8	35.7	15.9	19.9	34.5
	Change	0.7	-2.6	2.2	0.5	3.2
Large	Curr Wk	44.3	88.6	57.5	65.9	125.7
	Change	2.1	-1.0	7.0	3.3	34.1
Medium	Curr Wk	14.9	39.6	15.8	20.3	30.6
	Change	-0.6	-0.2	-0.9	1.8	-7.8
Small	Curr Wk	4.2	6.2	3.2	6.4	2.7
	Change	-1.1	1.4	-1.0	1.4	-4.2
Misc	Curr Wk	4.9	17.9	8.0	12.3	7.0
	Change	-1.4	-6.1	0.8	1.7	0.3
Ungraded	Curr Wk	12.8	24.9	14.9	20.8	34.9
	Change	0.5	-2.1	-2.8	4.9	3.3
Total	Curr Wk	117.5	230.0	123.2	158.3	246.7
Percent	Change	-1%	-7%	6%	2%	12%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
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Shell Egg	875.7	2%	172
Shell Egg Breaking Stock 2/	266.0	2%	36

Total Shell Egg	1,141.7	2%	208
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1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggspacked for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 09, 2003

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	197.2	194.1	185.1	114.6

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 09, 2003 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	151	151	141	77

TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 20, 2003

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
12.25								9.00								21.25							
		SE		NE		MW		LOADS				SC		NW		SW		LOADS					
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST									
GNR W 1	—	53.00	50.50	52.00	—	—	2.00	GNR W 1	50.00	—	—	—	—	—	1.00								
GNR W 4	—	—	—	—	41.00	43.25	1.00	GL W J	64.00	—	—	—	—	70.00	.50								
GNR BR 1	—	—	—	—	—	—	1.00	GL W XL	63.00	—	—	—	—	68.00	2.75								
GL W XL	—	—	60.00	62.50	59.00	—	2.75	GL W LG	60.00	64.00	—	—	—	65.20	3.50								
GL W LG	—	—	—	60.00	57.00	—	2.50	GL W MD	43.33	—	—	—	—	48.00	1.50								
GL W MD	—	—	48.00	50.00	—	—	1.00																
NRBS - 48	—	—	—	—	—	—	4.00																

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/16/03-06/20/03

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
82.50								39.50								122.00							
		SE		NE		MW				SC		NW		MW									
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS								
GNR W 1	47.00	53.50	50.50	52.40	51.00	52.25	13.00	GNR W 1	49.63	52.00	—	—	—	60.00	6.00								
GNR W 2	—	—	—	—	—	46.50	1.00	GL W J	63.50	—	—	—	—	70.05	3.25								
GNR W 4	—	—	—	—	39.75	41.63	2.00	GL W XL	59.58	65.29	—	—	—	66.89	17.50								
GNR BR 1	—	—	—	—	—	—	3.00	GL W LG	58.08	63.50	—	—	—	65.10	23.50								
GL W J	—	—	—	—	58.00	—	2.25	GL W MD	41.57	45.67	—	—	44.00	48.14	5.25								
GL W XL	—	63.00	59.60	61.22	57.14	59.00	33.75	GL BR XL	—	—	—	—	—	74.00	.75								
GL W LG	—	61.80	57.25	58.21	55.87	55.00	33.50	GL BR LG	—	—	—	—	—	73.00	.75								
GL W MD	—	50.00	48.20	48.82	40.80	41.00	16.75	NRBS - 48	—	—	—	—	—	—	4.00								
GL W SM	31.00	33.00	29.50	32.00	—	—	3.00																
GL BR XL	—	—	—	—	64.00	—	.75																
GL BR LG	—	—	—	—	63.00	68.00	1.25																
NRBS - 48	—	—	47.00	48.00	52.00	49.83	31.00																
NRBS - 42	—	—	—	—	—	—	2.00																
NRBS - 39	—	—	32.00	34.00	—	37.83	3.50																
NRBS - 36	—	—	33.25	—	—	36.25	1.00																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/16/03	06/09/03	06/17/02
PACIFIC COAST	95	99	282
LOS ANGELES	63	63	257

HONOLULU, OAHU-WHITE SHELL EGGS

Receipts from the mainland:	06/08/03-06/14/03
30-dozen case	6,256

NORTH CAROLINA EGGS The market is higher on extra large and large; steady on the balance. The supply is adequate to meet the moderate demand.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY

EXTRA LARGE	88.63
LARGE	85.63
MEDIUM	70.63
SMALL	52

Receipts from the mainland:	06/01/03-06/07/03
30-dozen case	5,865

USDA, AMS, POULTRY PROGRAMS.
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Washington, DC	Voice	(202)720-6911	Mike Sheats
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Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Recorded	(404)562-5856	
	Voice	(601)965-4662	Gary Brown
Des Moines, IA	Fax	(601)965-4661	(Southern States Area Supervisor)
	Voice	(515)284-4471	Mary L. Adkins
Bell, CA	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

OUT OF STATE EGGS - STATE COMPILATION

Report Date: 6/23/2003

Report Period: 6/01/2003 - 6/07/2003

	# Cases	# Cases	# Cases	
	Shipped to	Shipped to	shipped to	Total
State	Northern California	Central California	Southern California	State
Arizona	0	0	5,070	5,070
Arkansas	80	0	732	812
Colorado	0	440	2,904	3,344
Illinois	0	0	2,249	2,249
Indiana	820	0	850	1,670
Iowa	3,570	9,827	56,286	69,683
Maine	0	0	1,530	1,530
Michigan	0	0	1,230	1,230
Minnesota	780	0	10,518	11,298
Missouri	0	0	3,580	3,580
Nevada	0	0	558	558
New Hampshire	0	0	1,810	1,810
North Carolina	780	0	1,724	2,504
Ohio	1,770	2,450	1,658	5,878
Oregon	4,237	85	0	4,322
Texas	0	780	2,510	3,290
Utah	0	2,160	6,515	8,675
Virginia	0	0	660	660
Washington	0	0	2,395	2,395
Wisconsin	0	0	2,180	2,180
TOTAL	12,037	15,742	104,959	132,738